

Press Release

## **Very High Investor Demand for MünchenerHyp's New Jumbo Pfandbrief**

Munich, June 7, 2010 – Münchener Hypothekenbank eG announced today that it successfully floated a new Jumbo Mortgage Pfandbrief. The € 1.25 billion five-year issue has a coupon of two percent. The order book was closed after just 50 minutes as the issue was oversubscribed with an order volume of € 1.5 billion. The new Jumbo Pfandbrief carries Moody's highest rating of Aaa. The lead managers for the issue were BayernLB, Commerzbank, DZ Bank, LBBW, Unicredit and WGZ Bank.

"The successful placement confirms our investor oriented issuing policy and reflects the high level of confidence investors have in the quality of the Pfandbrief," said Klaus Sturm, member of MünchenerHyp's Board of Management.

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